

Dr. GARY L. LEONARD, Esq.

Attorney & Counselor at Law

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MEMBER OF:

State Bar of Texas – Appellate Section
– International Law Section
– Real Estate, Probate and Trust Law Section

LICENSED TO PRACTICE:

State of Texas — All courts, courts of appeal and state supreme court
Federal Courts — Southern District of Texas
— U.S. Court of Appeals for the Federal Circuit
— The United States Court of International Trade

EDUCATION:

A.O.S.: Albany Business College, 05/78 (accounting & bus. administration)
B.S.: The College of Saint Rose, 05/80 (business management)
M.B.A.: The University of Houston, 05/84 (concentration – international business)
J.D.: The University of Houston, 05/91 (concentration – international law)

PROFESSIONAL:

GARY L. LEONARD, ATTORNEY & COUNSELOR AT LAW – 1998 to Present: in addition to work associated with fee attorney offices, solo practitioner law practice directed toward providing outside corporate counsel type services and other general practice law services, including: acting as general counsel for small companies, several of which are involved with international activities; advising clients on business organization issues; contract review and drafting; review and draft domestic oil and gas related documents, i.e., title opinion review, Purchase and Sales Agreement drafting and review, Oil and Gas lease review, and Production Sharing Agreements, etc.; some minor civil litigation; successfully argued several appeals before the Fourteenth Court of Appeals [*Mattox v. Grimes County*, et al, 305 S.W.3d 375 (Tex. App.–Houston [14 Dist.] 2010); *Mattox v. Jackson*, Docket No. 01-10-00736-CV (Tex. App.–Houston [1 Dist.] 2011); *Intex LivingSpace, LTD. v. Roset* Docket No.14-10-00855-CV (Tex. App.–Houston [14 Dist.] 2011)]; assisted with establishing off-shore corporations in the Channel Islands, the Isle of Man and Panama; also assisted clients in establishing foreign companies, i.e., in Hungary. Advised and assisted clients with international contract negotiations, assisted in the establishment of petroleum production agreements both domestically and in central Europe. Real estate related document preparation and review; issues

surrounding local government dealing with subdivisions, roads, etc.

GARY L. LEONARD, ATTORNEY – 2002 to 2008: Fee Attorney associated with various title insurance companies, including, Chicago Title Insurance Company, American Title Company of Houston, etc.; providing real estate related legal services and overseeing the legal aspects of real estate closing officers; currently re-establishing fee office relationship.

PRIMESORB, INCORPORATED – 1995 to 1998: Executive Vice President and General Counsel; Directed the legal affairs of the corporation. Provided legal counsel and guidance on the ordinary and special activities of the corporation. Ensured maximum protection of the corporation's legal rights, utilizing broad familiarity with most major legal disciplines. Assisted in the negotiation and drafting of an option agreement regarding the exploration and development of oil and gas reserves in Hungary. Participated in senior management policy deliberations. Directed the defense of the corporation against suits or claims, and prepared the prosecution of the corporation's claims against others. Oversaw the legal aspect of corporate transactions and the preparation of reports and statements of a legal nature. Duties also included acting as interim Chief Financial Officer; managing all financial issues. Served on the Board of Directors along with being the Secretary and Treasurer, maintained the minutes, board resolutions and also served on the Executive Committee of the Board.

LAW OFFICES OF GARY L. LEONARD & ASSOCIATES – 1991 to 1995 Sole practitioner directed toward providing outside corporate counsel services; acting as general counsel for several small companies; advising clients on the appropriate form of business to establish; contract review and drafting; some bankruptcy work and some civil litigation; successfully argued before state appellate court [Prince v. First City—Texas, NA, 853 S.W.2d 691 (Tex. App.—Houston [1st Dist.] 1993, no writ)]. Was involved with establishing off-shore corporations in the Channel Islands and the Isle of Mann; also assisted client in establishing a Ukrainian company. Advised and assisted clients with international contract negotiations; helped negotiate the first production sharing agreement between an American oil company and the government representatives of the Republic of the Crimea. This production sharing agreement effectively locked up, in favor of my client, the rights to explore for and develop oil and gas reserves over the entire land area of the Republic of the Crimea. The only other concessions granted were for offshore development. Reviewed and edited private placement memorandum for various investment vehicles.

INTERNATIONAL WHO'S WHO OF PROFESSIONALS 1998

UNITED STATES ARMY – 1968 to 1972: Special Forces qualified, combat experience in Viet Nam